Corporate Action Notice

BNY MELLON

February 5, 2021

Cash Distribution Resulting from the Sale of Shares

Orascom Investment Holding S.A.E.

Reg S GDS CUSIP: 68555D206
Reg S GDS ISIN: US68555D2062
Reg S GDS Ticker Symbol: OTMT
Ratio (GDS: Underlying Shares): 1:5

144A GDS CUSIP: 68555D107
144A GDS ISIN: US68555D1072
Ratio (GDS: Underlying Shares): 1:5

Orascom Investment Holding S.A.E. announced a spinoff distribution of ordinary shares of Orascom Financial Holding S.A.E. (the "OFH Shares") to holders of record date February 10, 2021 at a rate of 1 OFH share for each share held as of the record date.

The OFH Shares will not be registered under the United States Securities Act of 1933 (the "Securities Act"), therefore we are not permitted generally to pass the Shares on to the holders of Global Depositary Shares ("GDSs"). As a result, The Bank of New York Mellon ("BNY Mellon") will attempt to sell the OFH Shares in the local market and the proceeds received from the sale, if any, will be distributed to the GDS holders of Orascom Investment Holding S.A.E., except as described in the following paragraph.

GDS holders with accounts in Egypt who certify they are eligible to receive OFH Shares in reliance on Regulation S under the Securities Act or on a private placement basis must contact BNYM, complete and deliver the required certification forms to BNY Mellon and renounce their entitlement to any cash distribution from the sale OFH Shares through the use of DTC's "Position Adjustment Tool" by 5 P.M. New York Time on February 19, 2021.

BNY Mellon has established February 10, 2021 as the GDS record date. The GDS payable date and cash distribution rates will be announced at a later date. As it is the case that we are unable to provide a rate payable to shareholders, we expect the placement of due bills on Orascom Investment Holding S.A.E. GDS trades. Upon the completion of our sale in the local market, we will announce a cash distribution rate in due course.

Foreign Exchange Rate:	TBD
GDS Record Date:	February 10, 2021
GDS Payment Date:	TBD
Gross Rate per GDS:	TBD
Depositary Fee per GDS:	TBD
Net Rate per GDS:	TBD

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

Investor Disclosure

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Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and any deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to an issuer to reimburse and/or share revenue from the fees collected from DR holders, or waive fees and expenses to an issuer for services provided, generally related to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may pay a rebate to brokers in connection with unsponsored DR issuances; brokers may or may not disclose or pass back some or all of such rebate to the DR investor. BNY Mellon may also use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. BNY Mellon may execute DR foreign currency transactions itself or through its affiliates; in such cases it acts as principal counterparty and not as agent, advisor, broker or fiduciary. BNY Mellon has no obligation to obtain the most favorable exchange rate, makes no representation that the rate is a favorable rate and will not be liable for any direct or indirect losses associated with the rate. BNY Mellon earns and retains revenue on its executed foreign currency transactions based on, among other things, the difference between the rate it assigns to the transaction and the rate that it pays and receives for purchases and sales of currencies when buying or selling foreign currency for its own account. The methodology used by BNY Mellon to determine DR conversion rates is available to registered Owners upon request or at https://www.adrbnymellon.com/us/en/news-and-publications/dr-issuers/asset_upload_file49220_197380.pdf.

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