

New Depositary Receipt Announcement



February 8, 2021

Midatech Pharma PLC

Midatech Pharma is a holding company. Through its subsidiaries, the Company is focused on the research and development of medicines using its proprietary platform drug delivery technologies. The Company's oncology and rare disease product pipeline programs include MTD201 (Q-Octreotide), which uses its sustained release platform, Q-Sphera, to formulate a long acting dose of octreotide for the treatment of acromegaly and neuroendocrine tumors; and MTX110, which is a direct delivery treatment for diffuse intrinsic pontine glioma. In addition to these two key programs, a further program in the clinic is MTX102, an European Union funded program seeking to develop a vaccine for Type I diabetes.

DR Name:	Midatech Pharma PLC
Effective Date:	February 8, 2021
Country of Incorporation:	United Kingdom
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level II
Ticker Symbol:	MTP
CUSIP Number:	59564R302
Ratio (DR:ORD):	1 : 5
Underlying Share Description:	Common
Industry Classification:	Pharma. & Biotech.
Custodian(s):	The Bank of New York Mellon

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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