New Depositary Receipt Announcement

BNY MELLON

February 12, 2021

Biophytis S.A.

Biophytis is a clinical-stage biotechnology company focused on the development of therapeutics that slow the degenerative processes associated with aging and improve functional outcomes for patients suffering from age-related diseases. The Company is focusing its efforts on developing its predominant drug candidate, Sarconeos (BIO101), an orally administered small molecule in development for the treatment of neuromuscular diseases. Sarconeos (BIO101) is a plant-derived pharmaceutical-grade purified 20-hydroxyecdysone used to stimulate biological resilience and muscle anabolism in cellular models, preserving strength, mobility and respiratory capacity in animal models of neuromuscular diseases.

Effective Date:	February 12, 2021
Country of Incorporation:	France
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	BPTS
CUSIP Number:	09076G104
Ratio (DR:ORD):	1 : 10
Underlying Share Description:	Common
Industry Classification:	Pharma. & Biotech.
Custodian(s):	Societe Generale (FR)

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