New Depositary Receipt Announcement

BNY MELLON

March 16, 2021

MeaTech 3D Ltd

MeaTech 3D is a technology company focused on developing and out-licensing proprietary three-dimensional printing technology, biotechnology processes and customizable manufacturing processes to food processing and food retail companies seeking to manufacture proteins without the need for animal slaughter. The Company is initially focused on cultured meat steak technology. The Company is engaged in developing a novel, proprietary three-dimensional bioprinter to deposit layers of differentiated stem cells, scaffolding, and cell nutrients in a three-dimensional form of structured cultured meat. The Company's technology offering includes bio-ink printing technology and a high-yield tissue growing technology.

Effective Date:	March 16, 2021
Country of Incorporation:	Israel
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	MITC
CUSIP Number:	583435102
Ratio (DR:ORD):	1 : 10
Underlying Share Description:	Ordinary
Industry Classification:	Food Producers
Custodian(s):	Bank Leumi Le-Israel

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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