Corporate Action Notice

BNY MELLON

April 09, 2021

Grafton Group plc – Simplification of the Grafton Unit

Grafton Group plc
ADS CUSIP: 384382107
ADS ISIN: US3843821071
ADS Ticker Symbol: GROUY
Ratio (ADS: Underlying Shares): 1:2

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

ADR Effective Date:	Apr 16, 2021

The Bank of New York Mellon ("BNY Mellon") has been advised that the Simplification of the Grafton Unit became effective on March 7, 2021. All outstanding Units of Grafton held in United Kingdom were converted on a one for one basis into Ordinary Shares.

As a result effective April 16, 2021, the Grafton Group plc American Depositary Receipts ("ADRs"), CUSIP 384382107, will represent the new underlying ordinary shares – issuance and cancellation of Grafton Group plc American Depositary Shares ("ADSs") will be processed against the new ordinary shares.

ADR holders need not take any action. The Existing CUSIP of 384382107, ratio and Symbol will remain the same.

Existing DR certificates will assume the new parameters and will not be subject to a mandatory exchange.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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