New Depositary Receipt Announcement

BNY MELLON

May 4, 2021

Vaccitech plc

Vaccitech is a clinical-stage biopharmaceutical company engaged in the discovery and development of novel immunotherapeutics and vaccines for the treatment and prevention of infectious diseases and cancer. The Company's therapeutic programs include VTP-300 for the treatment of chronic hepatitis B infection, or CHB, VTP-200 for the treatment of human papilloma virus infection, or HPV, VTP-850 for the treatment of prostate cancer and VTP-600 for the treatment of non-small cell lung cancer, or NSCLC. The Company's prophylactic programs include VTP-400 for the prevention of herpes zoster, or shingles, and VTP-500 for the prevention of Middle East respiratory syndrome, or MERS.

Effective Date:	May 4, 2021
Country of Incorporation:	United Kingdom
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	VACC
CUSIP Number:	91864C107
Ratio (DR:ORD):	1 : 1
Underlying Share Description:	Common
Industry Classification:	Pharma. & Biotech.
Custodian(s):	The Bank of New York Mellon

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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