

# Corporate Action Notice



June 14, 2021

## Rescission of Termination of Un-sponsored ADR Program

### **Xiaomi Limited**

ADS CUSIP: 98421U108

ADS ISIN: US98421U1088

ADS Ticker Symbol: XIACY

Ratio (ADS: Underlying Shares): 1:5

We refer to our notice regarding the termination of the Xiaomi American Depositary Shares (the "ADSs") dated February 10, 2021 (the "Prior Notice") relating to an amendment to the Statement of Terms and Conditions (the "Statement") under which the ADSs are issued and notice that the Statement, and the ADS program for Xiaomi Corporation shares would be terminated on March 12, 2021.

The Prior Notice was issued because the Secretary of Defense had listed Xiaomi Corporation as a Communist Chinese military company which triggered certain securities trading prohibitions against Xiaomi Corporation under Executive Order 13959. Xiaomi Corporation challenged the imposition of those prohibitions in the United States District Court. On May 25, 2021, the U.S. District Court for the District of Columbia issued an order in that case favorable to Xiaomi Corporation and on May 27, 2021, the Department of the Treasury announced that the securities trading prohibitions against Xiaomi Corporation had been withdrawn.

As a result, **you are hereby notified** that, notwithstanding the termination that occurred on March 12, 2021, **effective June 16, 2021**, The Bank of New York Mellon, as depositary (the Depositary), will reinstate the Statement and re-open the ADS program for shares of Xiaomi Corporation. The reinstatement and re-opening means that existing ADSs will remain outstanding, additional Xiaomi Corporation shares may be deposited for delivery of additional ADSs, and the Depositary will not sell any of the deposited Xiaomi Corporation shares.

The CUSIP number and the ticker symbol will remain the same. Holders of ADSs who wish to continue to hold their ADSs need take no further action.

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

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