

# Corporate Action Notice



October 4, 2021

## Ratio Change

### Safe-T Group Limited

ADS CUSIP: 78643B401

ADS ISIN: US78643B4014

ADS Ticker Symbol: SFET

Ratio (ADS: Underlying Shares): 1:40

Safe-T Group Limited has announced a one (1) for forty (40) reverse stock split on its ordinary shares in the local market effective October 15, 2021. As a result, BNYM Mellon at the direction of safe-T Group Limited (the "Company") will change the ratio on the Safe-T Group Limited American Depositary Receipt ("ADR") program from one (1) American Depositary Share ("ADS") representing forty (40) ordinary shares to a new ratio of one (1) ADS representing one (1) ordinary share.

Below are the pertinent details:

Effective date: October 15, 2021

Old ADR Ratio: 1 ADS: 40 Ordinary shares

**New ADR Ratio: 1 ADS : 1 Ordinary Share**

ADR holders need not take any action in regards to this ratio change. The ratio change will not result in an exchange or distribution of additional ADSs. Any outstanding ADR certificates will automatically be deemed to conform to the new parameters of the ADR facility, but replacement ADR certificates will be made available upon request of ADR holders. The CUSIP will remain the same

**Please note: A ratio change may impact the fees payable by ADR investors.**

BNY Mellon's books will be closed for all issuance and cancellation transaction as of the close of business October 14, 2021. BNY Mellon anticipates opening the books on October 18, 2021.

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

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