New Depositary Receipt Announcement

BNY MELLON

November 1, 2021

Brainchip Holdings Limited

Brainchip Holdings is a global technology company that has developed a networking processor. The solution enables an array of edge capabilities that include continuous learning and inference. The Company markets an event-based neural network processor that is inspired by the nature of the human brain and implements the network processor in an industry standard digital process. By mimicking brain processing, the Company has developed an event domain neural network processor, called Akida (TM), which is capable to address the requirements in edge devices. The Akida neural processor is designed to provide an Edge Artificial Intelligence network processor for vision, audio and smart transducer applications.

Effective Date:	November 1, 2021
Country of Incorporation:	Australia
Exchange:	OTC
Type of ADR Program:	Sponsored - Level I
Ticker Symbol:	BCHPY
CUSIP Number:	10488Q102
Ratio (DR:ORD):	1 : 40
Underlying Share Description:	Common
Industry Classification:	Software&ComputerSvc
Custodian(s):	HSBC Bank Australia Limited

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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