Corporate Action Notice

BNY MELLON

January 28, 2022

Mandatory Exchange for Cash/Termination

China Zenix Auto International Limited
ADS CUSIP: 16951E104
ADS ISIN: US16951E1047
ADS Ticker Symbol: ZXAIY
Ratio (ADS: Underlying Shares): 1:4

BNY Mellon has received notice that China Zenix Auto International Limited (“Company”) has announced on January 27, 2022 the completion of the merger contemplated by the agreement and plan of merger by and among the Company, Newrace Limited, (the "Parent"), and Newrace Merger Sub Limited, a wholly-owned subsidiary of the Parent ("Merger Sub"). On October 19, 2021, Parent and the Company entered into an agreement and plan of merger (the “Merger Agreement”), which was joined by Merger Sub on October 20, 2021, providing for the merger of Merger Sub with and into the Company, with the Company continuing as the surviving company after the Merger as a wholly owned subsidiary of Parent (the “Merger”). Under the terms and conditions of the approved Merger Agreement, each of the Shares issued and outstanding immediately prior to the effective time of the merger (the "Effective Time") was cancelled in exchange for the right to receive US$0.27 in cash, without interest and each China Zenix Auto International Limited American Depositary Share (“ADS”) will represent only a right to receive US$1.08 in cash per ADS, without interest, and less US$0.05 per ADS cancellation fees and any applicable taxes.

China Zenix Auto International Limited registered American Depositary Receipt (“ADR”) holders will be required on a mandatory basis to surrender their ADRs to BNY Mellon for cancellation and exchange. Holders of ADSs in the Direct Registration System or in brokerage accounts will have their ADSs automatically exchanged for the cash proceeds.

BNY Mellon hereby notifies holders of China Zenix Auto International Limited ADSs that the Deposit Agreement will terminate on the earlier of 30 days after the date of this notice or the date on which there are no ADSs outstanding.

BNY Mellon has closed its books for all transactions.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

ADR Effective Date:	Feb 02, 2022
Foreign Exchange Rate:	N/A
Gross Rate per ADS:	$1.080000
Cancellation Fee per ADS:	($0.050000)
Net Rate per ADS:	**$1.030000**

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

Investor Disclosure

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Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

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