New Depositary Receipt Announcement

BNY MELLON

February 1, 2022

Novonix Limited

Novonix is a battery technology and materials business that provides products and services to battery manufacturers, materials companies, automotive original equipment manufacturers and consumer electronics manufacturers. The Company has three operating segments being Graphite Exploration and Mining; Battery Technology; and Battery Materials. The Battery Technology segment develops battery cell testing equipment, performs consulting services and carries out research and development in battery development. The Battery Materials segment develops and manufactures battery anode materials. All activities relating to the Company's Graphite Exploration and Mining segment are carried out in Australia.

Effective Date:	February 1, 2022
Country of Incorporation:	Australia
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level II
Ticker Symbol:	NVX
CUSIP Number:	67010L100
Ratio (DR:ORD):	1 : 4
Underlying Share Description:	Ordinary
Industry Classification:	Tech.Hardware&Equip.
Custodian(s):	HSBC Bank Australia Limited

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