

Corporate Action Notice



May 3, 2022

Ratio Change and Reverse Split

Pintec Technology Holdings Limited

ADS CUSIP: 72352G107

ADS ISIN: US72352G1076

ADS Ticker Symbol: PT

Ratio (ADS: Underlying Shares): 1:7

BNY Mellon, at the direction of Pintec Technology Holdings Limited, is announcing a ratio change on the American Depositary Receipt ("ADR") program from one (1) American Depositary Share ("ADS") representing seven (7) Class A ordinary shares to a new ratio of one (1) ADS representing thirty-five (35) Class A ordinary shares.

The ratio change will result in a reverse split on the Pintec Technology Holdings Limited ADSs on the basis of one (1) new ADS for every five (5) old ADSs held. The ordinary shares of Pintec Technology Holdings Limited will not be affected by this change in the ADS to ordinary share ratio.

Effective May 16, 2022, ADR holders of Pintec Technology Holdings Limited will be required on a mandatory basis to surrender their old ADSs to BNY Mellon for cancellation at the rate of five (5) "OLD" ADSs (CUSIP 72352G107) for one (1) "NEW" ADS (CUSIP 72352G206). Holders in the Direct Registration System and in DTC will have their ADSs automatically exchanged and need not take any action. Only whole ADSs will be distributed. BNY Mellon will attempt to sell any fractional ADSs and distribute the cash proceeds to ADR holders.

Please note below the timetable for the reverse stock split:

Effective date:	May 16, 2022
Old CUSIP:	72352G107
Old Ratio:	1 ADS: 7 Class A Ordinary shares
Exchange Ratio:	1 "New" ADS for every 5 "Old" ADSs
New CUSIP:	72352G206
New Ratio:	1 ADS: 35 Class A Ordinary shares

Please note: A ratio change may impact the fees payable by ADR investors.

BNY Mellon's books will be closed for all issuance and cancellation transactions on CUSIP 72352G107 from the close of business May 13, 2022. BNY Mellon anticipates that on May 16, 2022, the books will be opened for all issuance and cancellation transactions on CUSIP 72352G206.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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