



## QIB Certification Form

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**Client:** BLOM BANK s.a.l.

**DR number:** 76370314

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**Administrator:** Eral Gokgol-Kline

**Region:** EEMEA

<b>DR Type:</b>	Reg S
<b>DR Description:</b>	BLOM BANK S.A.L
<b>CUSIP:</b>	093688109
<b>ISIN:</b>	US0936881095
<b>Underlying ISIN:</b>	

Annex I

Certification and Agreement of Acquirors of  
Receipts Upon Deposit of Shares Pursuant to  
Section 2.02 of the Deposit Agreement

We refer to the Deposit Agreement, dated as of January 27, 1998 (the "Deposit Agreement"), among BANQUE DU LIBAN ET D'OUTRE-MER S.A.L. (the "Issuer"), THE BANK OF NEW YORK, as Depositary, and Owners and Beneficial Owners of Global Depositary Receipts (the "Receipts") issued thereunder. Capitalized terms used but not defined herein shall have the meanings given them in the Deposit Agreement.

1. This certification and agreement is furnished in connection with the deposit of Shares and issuance of Global Depositary Shares to be evidenced by one or more Receipts pursuant to Section 2.02 of the Deposit Agreement.

2. We acknowledge (or if we are a broker-dealer, our customer has confirmed to us that it acknowledges) that the Receipts, the Global Depositary Shares evidenced thereby and the Shares represented thereby have not been registered under the United States Securities Act of 1933, as amended (the "Act"), or with any securities regulatory authority of the United States or any other jurisdiction.

3. We certify that either:

- A. We are, or at the time the Shares are deposited and at the time the Receipts are issued will be, the beneficial owner of the Shares and of the Global Depositary Shares evidenced by such Receipt or Receipts, and (i) we are not a U.S. person (as defined in Regulation S) and we are located outside the United States (within the meaning of Regulation S under the Act) and acquired, or have agreed to acquire and will have acquired, the Shares to be deposited outside the United States (within the meaning of Regulation S), (ii) we are not an affiliate of the Issuer or a person acting on behalf of such an affiliate, and (iii) we are not in the business of buying and selling securities or, if we are in such business, we did not acquire the securities to be deposited from

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To be used prior to effectiveness of a registration statement on Form F-6 under the Act relating to depositary receipts to be issued pursuant to the Deposit Agreement following such effectiveness.

the Issuer or any affiliate thereof in the initial distribution of Global Depositary Shares and Shares.

OR

- B. We are a broker-dealer acting on behalf of our customer; our customer has confirmed to us that it is, or at the time the Shares are deposited and at the time the Receipt or Receipts are issued will be, the beneficial owner of the Shares and of the Global Depositary Shares evidenced by such Receipt or Receipts, and (i) it is not a U.S. person (as defined in Regulation S) and it is located outside the United States (within the meaning of Regulation S under the Act) and acquired, or have agreed to acquire and will have acquired, the Shares to be deposited outside the United States (within the meaning of Regulation S), (ii) it is not an affiliate of the Issuer or a person acting on behalf of such an affiliate, and (iii) it is not in the business of buying and selling securities or, if it is in such business, it did not acquire the securities to be deposited from the Issuer or any affiliate thereof in the initial distribution of Global Depositary Shares and Shares.

4. We agree (or if we are a broker-dealer, our customer has confirmed to us that it agrees) that until 40 days after the latest of the commencement of the offering, the original issue date of the receipts and the issue date with respect to the additional Global Depositary Receipts, if any, issued to cover over-allotments in connection with the offering (the "restricted period"), we (or it) will not offer, sell, pledge or otherwise transfer such Receipts, the Global Depositary Shares evidenced thereby or the Shares represented thereby except in an offshore transaction complying with Rule 903 or 904 of Regulation S under the Securities Act and in accordance with any applicable securities laws of any state of or territory of the United States or any other jurisdiction (including Lebanon).

Very truly yours,

[NAME OF CERTIFYING ENTITY]

By: \_\_\_\_\_

Title: \_\_\_\_\_

Dated:

Annex II

Certification and Agreement of Persons Receiving  
Deposited Securities Upon Withdrawal  
Pursuant to Section 2.05 of  
the Deposit Agreement

We refer to the Deposit Agreement, dated as of January 27, 1998 (the "Deposit Agreement"), among BANQUE DU LIBAN ET D'OUTRE-MER S.A.L. (the "Issuer"), THE BANK OF NEW YORK, as Depositary thereunder, and Owners and Beneficial Owners of Global Depositary Receipts (the "Receipts") issued thereunder. Capitalized terms used but not defined herein shall have the meanings given them in the Deposit Agreement.

1. We are surrendering a Receipt or Receipts in accordance with the terms of the Deposit Agreement for the purpose of withdrawal of the Deposited Securities represented by the Global Depositary Shares evidenced by such Receipt or Receipts (the "Shares") pursuant to Section 2.05 of the Deposit Agreement.

2. We acknowledge (or if we are a broker-dealer, our customer has confirmed to us that it acknowledges) that the Receipts, the Global Depositary Shares evidenced thereby and the securities represented thereby have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Act"), or with any securities regulatory authority of any state of the United States or other jurisdiction.

3. We certify that:

We are located outside the United States (within the meaning of Regulation S under the Act), and either:

(i) we have sold or otherwise transferred, or agreed to sell or otherwise transfer and at or prior to the time of withdrawal will have sold or otherwise transferred, the Receipts or the Shares in accordance with Regulation S under the Act, and we are, or prior to such sale or other

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To be used prior to the expiration of 40 days after the later of the commencement of the offering of Global Depositary Shares and the related closing.

transfer we were, the beneficial owner of the Receipts, or

(ii) we will be the beneficial owner of the Shares upon withdrawal, and, accordingly, we agree that, until 40 days after the latest of the commencement of the offering, the original issue date of the receipts and the issue date with respect to the additional Global Depositary Receipts, if any, issued to cover over-allotments in connection with the offering (the "restricted period"), we will not offer, sell, pledge or otherwise transfer such Receipts, the Global Depositary Shares evidenced thereby or the Shares represented thereby except in an offshore transaction complying with Rule 903 or 904 of Regulation S under the Securities Act and in accordance with any applicable securities laws of any state or territory of the United States or any other jurisdiction (including Lebanon).

4. If we are a broker-dealer, we further certify that we are acting for the account of our customer and that our customer has confirmed the accuracy of the representations contained in paragraph 3 hereof that are applicable to it and, if paragraph 3(ii) is applicable to our customer, has confirmed that it will comply with the agreements set forth in paragraph 3(ii).

Very truly,

[NAME OF CERTIFYING ENTITY]

By: \_\_\_\_\_

Title: \_\_\_\_\_

Dated: