

# Market Notice Update

September 12, 2017

## **Chi Mei Materials Technology Corporation**

Reg S CUSIP: 16935L109

Reg S ISIN: US16935L1098

Ratio (DR: Common Shares): 1:40

Exchange: Application has been made by Chi Mei Materials Technology Corporation (“Chi Mei”) to admit the Global Depository Shares (GDSs) for listing on the official list of the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

As a matter of Republic of China/Taiwan (“ROC”) market practice, the delivery of the underlying Common Shares or interests in the underlying Certificates of Payment (CoP) in connection with the cancellation of the GDSs will not be possible until the Share Listing Date of the Common Shares or interests in CoP on the Taiwan Stock Exchange (“TWSE”), which is anticipated on or after September 15, 2017 (ROC time). However, the Depositary may begin to accept cancellation orders of GDSs commencing on the opening of business on September 13, 2017 (United Kingdom time) with the first settlement of the underlying Common Shares or interest in CoP on or after September 15, 2017 (ROC time).

### Special handling for cancellations of GDSs:

To ensure timely delivery of the Common Shares or interests in CoP, please provide specific delivery instructions for the Common Shares or interests in CoP. Kindly refer to the “Guidelines for Cancellation of Reg S GDSs of Chi Mei”.

Holders are also required to complete the Reg S “Withdrawal Certification Form”.

Holders are required to pay cancellation fees and cable fees.

## Guidelines for Cancellation of Regulation S GDSs of Chi Mei Materials Technology Corporation

CUSIP: 16935L109/ ISIN: US16935L1098

Ratio: 1 GDS to 40 Common Shares

To surrender Regulation S GDSs for cancellation and receive the underlying Common Shares or interests in CoP, please follow these instructions:

- Shareholder(s) to instruct its broker(s) or custodian(s) to deliver the Regulation S GDSs to BNY Mellon, as Depositary, via Euroclear or Clearstream.
- Shareholder(s), broker(s) or custodian(s) are required to provide the information listed below in its cancellation instructions to Euroclear or Clearstream.
  - Name of local custodian
  - Custodian contact details (email address/ telephone number/ BIC code)
  - Shareholder's FINI account name
  - Shareholder's account number at local custodian
  - Shareholder's TDCC account number at local custodian

Please note that the TDCC account number should consist of 11 digits where the first 4 digits represent the participant code of the local broker/ local custodian bank and the remaining 7 digits are the investor's account number opened at the broker/custodian bank.

- Complete "Withdrawal Certification Form". A copy of the certification form may be located under the DR Profile webpage of [www.adrbnymellon.com](http://www.adrbnymellon.com). Please consult with Euroclear or Clearstream on electronic certifications.
- Payment of cancellation fees of \$5 per 100 GDSs (or \$0.05 per GDS with calculation of total fees on the number of GDSs rounded up to the nearest hundred) plus a cable fee of \$17.50. Please consult with Euroclear or Clearstream on the payment of the aforementioned cancellation fees.

Please contact Oliver Torres or Marianela Brown at BNY Mellon as follows for any questions related to settlement procedures and cancellation fees.

Oliver Torres or Marianela Brown  
Tel: +1 212 815 2721  
Email: [drsettlements@bnymellon.com](mailto:drsettlements@bnymellon.com)

**NOTE:** It is the responsibility of the shareholder(s) and its broker(s) or bank custodian(s) to ensure that the information provided is accurate. Without the required information as set forth above, BNY Mellon through its local custodian, Mega International Commercial Bank Co., Ltd. will not be able to deliver the underlying Common Shares or interest in CoP in a timely fashion.

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For further information, please contact [drbrokersolutions@bnymellon.com](mailto:drbrokersolutions@bnymellon.com) or the following:

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