



BNY Disclosure Notice – Canadian Issuers

Date: October 10 2025

American Depositary Shares ("ADSs") issued by The Bank of New York Mellon (BNY) in respect of Canadian securities have been registered for offering and sale **only in the United States of America**. They are **not registered or qualified for distribution in Canada** or in any other jurisdiction outside the United States where such offering or sale is restricted or prohibited by law or any registration, qualification, filing or approval with or by any securities regulatory authority would be required.

Accordingly, ADSs:

- **May not be offered, sold, or delivered—directly or indirectly—to any person located in Canada.**
- **May not be issued for the account or benefit of any person located in Canada.**
- Are subject to all applicable U.S. securities laws and regulatory requirements.

Prospective purchasers, brokers, and depositaries are solely responsible for ensuring that no issuance or sale of ADSs is made to Canadian persons or in contravention of the above restrictions. By participating in an issuance or holding of ADSs, each person shall be deemed to represent and warrant that they are not located in Canada and that the deposit of Canadian securities is not being made for the purpose of offering or delivering ADSs into Canada.