

**Certification of Person Acquiring American Depositary Shares
Upon Deposit of Shares
Pursuant to Section 2.2 of the Deposit Agreement¹**

We refer to the Amended and Restated Deposit Agreement dated as of November 22, 2016 (the “Deposit Agreement”), among Credit Suisse Group AG (the “**Issuer**”), The Bank of New York Mellon, as Depositary, and Owners and Holders of American Depositary Shares (the “**ADSs**”) issued thereunder. Capitalized terms used but not defined herein shall have the meanings given them in the Deposit Agreement.

This certification is furnished in connection with the deposit of the ordinary shares of the Issuer (the “Shares”) and issuance of ADSs pursuant to Section 2.2 of the Deposit Agreement.

We/I certify that either [check one paragraph that applies]:

[] We are/I am, or at the time the Shares are deposited and at the time the ADSs are issued will be, the beneficial owner of the Shares and (1) we are not/I am not (or at that time will not be) an affiliate of the Issuer or a person acting on behalf of such an affiliate; (2) we/I did not acquire (or will not have acquired) the Shares being deposited from the Issuer or any affiliate of the Issuer, including, without limitation, in connection with the exercise of rights in the Issuer’s rights offering (the “Rights Offering”) that closed on or about December 9, 2022; (3) we/I have held (or at that time will have held) the Shares being deposited since prior to the date of settlement of the Rights Offering and have not (or will not have) acquired, by purchase or borrowing, any Shares on or since that date and (4) the Shares to be deposited are not (or at that time will not be) otherwise “restricted securities” within the meaning of Rule 144 (“**Rule 144**”) under the Securities Act of 1933; or

[] We are a broker-dealer acting on behalf of our customer; our customer has confirmed to us that it is, or at the time the Shares are deposited and at the time the ADSs are issued will be, the beneficial owner of the Shares and of the ADSs and (1) it is not (or at that time will not be) an affiliate of the Issuer or a person acting on behalf of such an affiliate; (2) it did not acquire (or will not have acquired) the Shares being deposited from the Issuer or any affiliate of the Issuer, including, without limitation, in connection with the exercise of rights in the Issuer’s rights offering (the “Rights Offering”) that closed on or about December 9, 2022; (3) it has held (or at that time will have held) the Shares being deposited since prior to the date of settlement of the Rights Offering and has not (or will not have) acquired, by purchase or borrowing, any Shares on or since that date and (4) the Shares to be deposited are not otherwise “restricted securities” within the meaning of Rule 144 under the Securities Act of 1933.

Very truly yours,

[NAME OF CERTIFYING ENTITY/PERSON]

By: _____ DTC # _____

Name:

Title:

Dated: _____ Amount of ADSs Issued: _____